

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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In the Matter of

APPLICATION OF LOUISVILLE GAS)
AND ELECTRIC COMPANY FOR AN)
ORDER AUTHORIZING THE ISSUE)
OF SECURITIES AND ASSUMPTION)
OF OBLIGATIONS)

CASE NO. 8802

AMENDED ORDER

On August 9, 1983, the Commission received a letter from Louisville Gas and Electric Company ("LG&E") requesting that certain changes be made in the Commission's Order entered May 12, 1983. With respect to the second literary paragraph on page 5 of the Order, the letter states that it is unclear whether the reference to "the aforementioned bonds" relates to the First Mortgage Bonds or the Pollution Control Bonds Refinancing Series or both and requests that the phrase be amended to read "the First Mortgage Bonds referred to in paragraph (a) of this Order". This change, according to LG&E, would allow it to consummate a pollution control financing without further order of the Commission.

With respect to the second literary paragraph on page 6 of the Order, the letter states that the reference to debentures is incorrect and that the word "shelf" was misspelled.

The Commission will treat the letter as a Motion to amend the Order entered May 12, 1983.

The Commission, having considered the Motion and being advised, HEREBY ORDERS that the second literary paragraph on page 5 of the Commission's Order entered May 12, 1983, be and it hereby is amended as follows:

IT IS FURTHER ORDERED that Louisville Gas and Electric Company shall request from the Commission, if the First Mortgage Bonds referred to in paragraph (a) of this Order are to be sold in a negotiated public offering or a private placement transaction, approval of terms and interest rates.


IT IS FURTHER ORDERED that the second literary paragraph on page 6 of the Commission's Order entered May 12, 1983, be and it hereby is amended as follows:

IT IS FURTHER ORDERED that Louisville Gas and Electric Company shall, as soon as is reasonably possible, file with this Commission a copy of any Registration Statement filed with the Securities and Exchange Commission for the purpose of registering any of the securities referred to herein.

IT IS FURTHER ORDERED That all other provisions of the Commission's Order entered May 12, 1983, not amended herein, shall remain in full force and effect.

Done at Frankfort, Kentucky, this 15th day of August, 1983.

PUBLIC SERVICE COMMISSION


Chairman


Vice Chairman


Commissioner

ATTEST:


Secretary